

OFFICIAL USE:  
\_\_\_\_\_  
Customer Service Representative  
Name & Initial  
\_\_\_\_\_  
RECEIVED

OFFICIAL USE:  
\_\_\_\_\_  
Claims Representative  
Name & Initial  
\_\_\_\_\_  
RECEIVED

# Deductible, Reimbursement and Out-of-Pocket Maximum Member Claim Form

## MEMBER/PATIENT INFORMATION

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_  
 ID: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Home Telephone: \_\_\_\_\_ Work Telephone: \_\_\_\_\_ Other: \_\_\_\_\_

Check will be mailed to subscriber address below  Check will be picked up by Member or authorized representative (ID required)

**PLEASE NOTE: \*All member checks are made payable to the Subscriber of the plan. \*Member checks are valid for 180 days \*All request for replacement checks will be subject to a \$25 replacement check fee.**

Member's relation to subscriber  Subscriber  Spouse  Child  Other \_\_\_\_\_

## SUBSCRIBER INFORMATION

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_  
 ID: \_\_\_\_\_ DOB: \_\_\_\_\_  
 Mailing Address \_\_\_\_\_  
 City/Village \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## UPDATED INSURANCE INFORMATION

Primary ID#: _____	Secondary ID#: _____
Primary Carrier: <input type="checkbox"/> NetCare <input type="checkbox"/> SelectCare <input type="checkbox"/> StayWell <input type="checkbox"/> TakeCare <input type="checkbox"/> MediCare <input type="checkbox"/> Other _____	Secondary Carrier: <input type="checkbox"/> NetCare <input type="checkbox"/> SelectCare <input type="checkbox"/> StayWell <input type="checkbox"/> TakeCare <input type="checkbox"/> MediCare <input type="checkbox"/> Other _____
Subscriber Name: _____	Subscriber Name: _____
Subscriber DOB: _____ Relationship: _____	Subscriber DOB: _____ Relationship: _____

Member Initials \_\_\_\_\_

**Page 2 must be completed.** 

TakeCare Representative Initials \_\_\_\_\_

**REQUIREMENTS** (when applicable)

Outpatient Medical	Inpatient Medical	Pharmacy (Outside the US)	Dental	PI Travel
Pertinent medical records Official proof of payment Explanations of benefits (Secondary Claims Only) HCFA Claim Form	Itemized billed charges Pertinent medical records Official proof of payment Explanations of benefits (Secondary Claims Only) UB04 Claim Form	Prescription slip Explanations of benefits (Secondary Claims Only) Official proof of payment	Treatment plan (Orthodontic Claims Only) Pertinent dental records Explanations of benefits (Secondary Claims Only) ADA Dental Claim Form Official proof of payment	Airline itinerary Official Lodging info Lodging dates Official proof of payment Notice of Benefit Eligibility

**CLAIM INFORMATION**

Provider/Pharmacy/Airline/Lodging Name	Date(s)		Paid Amount	Official Use
	From	Thru		

Claim forms for reimbursement must be submitted no later than ninety (90) days from the date of service. Claim forms for deductibles and out-of-pocket maximums must be submitted no later than ninety (90) days from the date the deductible or out-of-pocket maximum is met. Claim forms must include all original receipts and all required documentation stated above. All claims will be processed based on eligible charges for Participating and Non-Participating Providers. You are responsible for any excess charges over eligible charges. TakeCare will not process any claim forms or supporting documentation submitted in a foreign language unless the documentation is translated to English. Reimbursements are generally issued within thirty (30) business days from receipt of a completed claim form and supporting documentation.

**ACKNOWLEDGMENT & AUTHORIZATION**

I hereby certify that the above information is true, accurate and complete. I acknowledge that this claim form, and all required documentation, must be submitted as provided in the above Requirements section. The failure to timely submit claim forms will result in expenses not being covered. I understand that all claims will be processed based on eligible charges for Participating and Non-Participating Providers. I also understand that my claim(s) may be delayed and/or denied if any requirements are not submitted timely or in compliance with the above Requirements section. Further, I authorize the release of any protected health information required by TakeCare to process my claim(s).

Member Name/Signature \_\_\_\_\_ Date Signed \_\_\_\_\_

TakeCare Service Representative Name/Signature/Date \_\_\_\_\_